ILLINOIS MIDDLE MARKET INDICATOR

20

2015

ILLINOIS **GROWTH**

Revenue Growth vs. National

ILLINOIS MIDDLE MARKET GROWTH **OVER THE PAST 12 MONTHS**

6.6%

Past 12 Months **National**

ILLINOIS MIDDLE MARKET GROWTH **OVER THE NEXT 12 MONTHS**

5.1%

Next 12 Months **National**

Employment Growth

ILLINOIS MIDDLE MARKET GROWTH **OVER THE PAST 12 MONTHS**

3.85%

Past 12 Months National

ILLINOIS MIDDLE MARKET GROWTH **OVER THE NEXT 12 MONTHS**

2.7%

Next 12 Months **National**

Illinois companies are as confident Preparing for growth through capital investment



GLOBAL ECONOMY

58%



NATIONAL ECONOMY



LOCAL ECONOMY

Middle market companies in Illinois are sending a strong message that they are poised to invest.



| | | | | | | | | VS. NATIONAL MIDDLE MARKET | | | | | | | | |

58%

73%

80%

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In Collaboration With THE OHIO STATE UNIVERSITY FISHER COLLEGE OF BUSINESS



MEET ILLINOIS' MIGHTY MIDDLE MARKET

Illinois' Middle Market Defined

ANNUAL REVENUE

\$10MM—\$1B

5







MORE THAN

6,500

BUSINESSES



GENERATES NEARLY

\$300B

IN ANNUAL REVENUE



REPRESENTS

1.1%

OF ALL ILLINOIS COMPANIES



EMPLOYS

31%

OF THE ILLINOIS WORKFORCE



GENERATES

20%

OF ALL ILLINOIS
BUSINESS REVENUE



Diverse



construction **6.6%**



FINANCE & INSURANCE

7.2%



7.5%



PROFESSIONAL SERVICES

7.1%



9.0%



MANUFACTURING

21.4%



WHOLESALE TRADE

13.9%



TRANSPORTATION & WAREHOUSING

3.3%

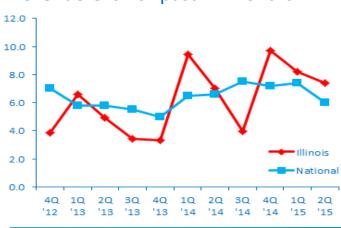
SOURCE: 2014 D&B DATA

ILLINOIS MIDDLE MARKET INDICATOR

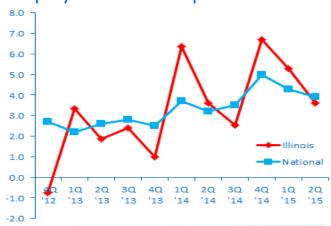
2Q 2015

ILLINOIS GROWTH VS. NATIONAL

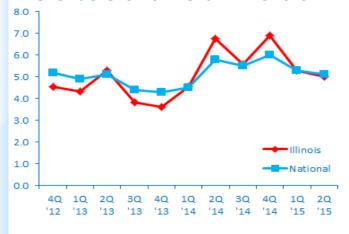
Revenue Growth past 12 months



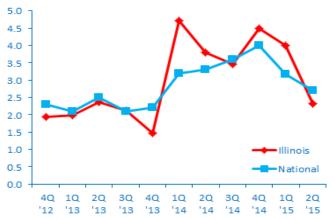
Employment Growth past 12 months



Revenue Growth next 12 months



Employment Growth next 12 months



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